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**WebSan Solutions Inc.**

# **Building the Future: Transforming Manufacturing Operations with Dynamics 365 Business Central**

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## Industry

Manufacturing

## Background

A leading manufacturer in the cabinetry industry sought a transformative solution to enhance operational efficiency, financial oversight, and reporting accuracy. Their existing infrastructure was based on Dynamics GP 2018, which faced scalability challenges and lacked cloud-enabled features.

## Challenges

- The legacy system's limited scalability and inability to meet the growing needs of three legal entities.
- Inefficient reporting tools caused delays in financial decision-making.
- Manual processes and siloed systems slowed down operations and data consolidation.
- A need to integrate with existing manufacturing software and streamline financial workflows.



## Solution

The manufacturer partnered with WebSan Solutions to migrate their operations to **Dynamics 365 Business Central**, a comprehensive cloud-based ERP solution designed for growing businesses. WebSan implemented the solution in alignment with a structured methodology, which included phases of analysis, design, deployment, and post-go-live support.

Key features of Dynamics 365 Business Central utilized in this solution:

- **Scalability and Accessibility:** Cloud-hosted capabilities allowed the client to access their data securely from anywhere, improving cross-team collaboration and decision-making.
- **Enhanced Financial Management:** Delivered powerful tools for managing general ledger, budgets, accounts payable, and accounts receivable, tailored to the client's needs.
- **Integration and Customization:** Integrated seamlessly with existing manufacturing software and allowed customization for unique financial workflows.
- **Workflow Automation:** Automated repetitive tasks, reducing errors and manual efforts while streamlining processes.
- Migrated three legal entities to Dynamics 365 Business Central with CDN and USD currency support.





## Outcome

- **Improved Reporting:** Dynamics 365 Business Central, combined with Jet Reports, empowered the client with real-time financial insights and over 40 customizable templates for accurate reporting.
- **Streamlined Payments:** The Electronic Banking integration enabled faster and more secure EFTs and credit card transactions.
- **Optimized Financial Management:** Multi-currency support and intercompany consolidation simplified the management of three legal entities.
- **Future-Ready Operations:** By adopting a cloud-based ERP, the client achieved a scalable infrastructure that supports innovation and growth.
- **Increased Efficiency:** Automated workflows and reduced manual data entry saved significant time and resources.



## Apps Used

### Jet Reports

Enhanced financial visibility and reporting efficiency.

### WebSan's Electronic Banking for Dynamics 365

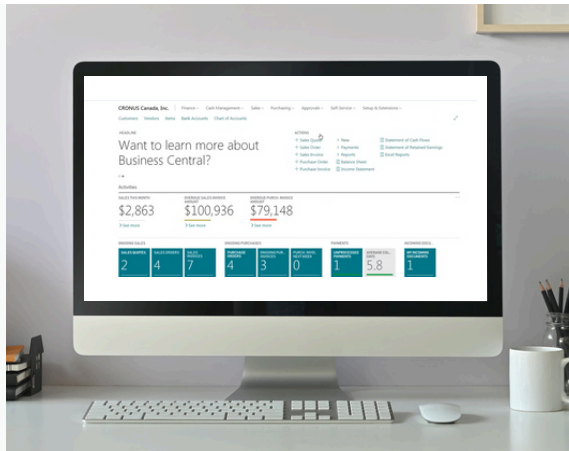
Streamlined electronic funds transfers and credit card payments.

### WebSan's Integration Platform Service

Enabled integration with external systems for streamlined operations.

## Conclusion

By transitioning to Dynamics 365 Business Central, the client revolutionized their operations with a modern ERP system that aligned with their long-term strategic goals. With advanced financial management capabilities, seamless integration, and the flexibility of the cloud, they are now equipped to tackle industry challenges while remaining competitive. The partnership with WebSan Solutions ensured a smooth and effective transition, setting the client on a path of continuous improvement and growth.



To learn more about  
Dynamics 365 Business  
Central visit  
[www.websan.com](http://www.websan.com)